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Agenda

- ◆ 2023 Q2 Results
- ◆ ESG Realization
- ◆ Q & A



2023 Q2 Income Statement



(NTD in thousand)

	2022 Q2	2023 Q2	YOY
營業收入 Net Sales	1,060,144	758,308	-28%
營業成本 Cost Of Goods Sold	732,056	524,618	-28%
營業毛利 Gross Profit	328,088	233,690	-29%
毛利率 %	31%	31%	
營業費用 Operating Expenses	182,124	181,156	-1%
費用率 %	17%	24%	
營業利益 Operating Profit	145,964	52,534	-64%
營益率 %	14%	7%	
業外收支 Total Non-Op. Inc & Exp.	53,817	64,352	20%
所得稅 Income Tax Expenses	77,067	51,712	-33%
稅後淨利 Net Profit	122,714	65,174	-47%
每股盈餘 Earnings Per Share	1.57	0.84	-46%

2023 H1 Income Statement



(NTD in thousand)

	2022 Q2	2023 Q2	YOY
營業收入 Net Sales	2,059,269	1,426,495	-31%
營業成本 Cost Of Goods Sold	1,449,361	967,783	-33%
營業毛利 Gross Profit	609,908	458,712	-25%
毛利率 %	30%	32%	
營業費用 Operating Expenses	358,837	350,243	-2%
費用率 %	18%	24%	
營業利益 Operating Profit	251,071	108,469	-57%
營益率 %	12%	8%	
業外收支 Total Non-Op. Inc & Exp.	76,973	55,420	-28%
所得稅 Income Tax Expenses	120,136	70,937	-41%
稅後淨利 Net Profit	207,908	92,952	-55%
每股盈餘 Earnings Per Share	2.66	1.2	-55%

Revenue

(NTD in thousand)



	2023	2022	2021	2020	2019
1	212,669	405,443	343,719	171,928	274,373
2	175,124	255,636	219,154	139,131	140,418
3	280,395	338,047	323,922	284,889	269,921
1Q	668,188	999,126	886,795	595,948	684,712
4	259,624	366,605	331,236	325,354	279,893
5	260,059	360,176	324,244	293,544	282,381
6	238,624	333,363	345,985	247,737	275,885
2Q	758,307	1,060,144	1,001,465	866,635	838,159
7	263,341	328,303	403,536	290,488	271,788
8		294,269	389,104	255,858	280,230
9		295,300	370,179	279,707	273,956
3Q		917,872	1,162,819	826,053	825,974
10		264,413	345,954	256,140	251,099
11		226,314	382,865	289,059	279,995
12		259,146	379,455	300,863	253,423
Q4		749,873	1,108,274	846,062	784,517
Total	1,689,836	3,727,015	4,159,353	3,134,698	3,133,362

2023 Q2 Products Mix

(quarterly)



	2022 Q2	2023 Q2	YOY
Server & Communication	24%	27%	-17%
Note Book	26%	26%	-29%
Industrial Application	29%	20%	-50%
Devices & Consumer	9%	11%	-13%
Electro-optical	5%	8%	+15%
Automotive	5%	6%	-25%
AIOT	2%	2%	-36%

2023 Products Mix



	2023 Q1	2023 Q2	H1
Server & Communication	28%	27%	28%
Note Book	27%	26%	27%
Industrial Application	21%	20%	21%
Devices & Consumer	9%	11%	10%
Electro-optical	7%	8%	8%
Automotive	5%	6%	5%
AIOT	3%	2%	2%

ESG Realization



2003

• Earned SONY's Green Partner certification

2005

• Obtained **ISO 14001** Environmental Management Systems

2005

• Earned Canon's Green Partner certification

2007

• SONY verified our Suzhou Factory as their Green Partner

2008

• Earned Pegatron's Green Partner certification

2008

• Promote non-halogenated products, reduce the use of halogen barriers in response to green product design

2010

• Carrying out ISO 14067's Carbon Footprint Verification

2011

• **Reached QC 080000** Hazardous Substance Process Management System Requirements

2012

• Verified by **ISO 14064** Greenhouse gases inventory

2012

• Cvilux Chongqing(CQC) reached **ISO 14001 and QC 080000 requirements**

2013

• Suzhou Factory verified by **ISO 14064** Greenhouse gases inventory

2020

• Earned Swisscom's Sustainable development Program (**SDP Award-Grade Silver**)

2021

• **Self-composed ESG Report accomplished**
• Complete Greenhouse gases inventory

2022

• **CviLux Lao Reached QC 080000** Hazardous Substance Process Management System Requirements

2023

• **CviluxTamsui Obtained RBA Silver Certificate**

From AI manufacturing to Green manufacturing



低碳智能製造

驅動綠色智能制造

ESG目標

提升效率及客戶滿意度

強化供應鏈協作

碳管家

碳盤查

企業組織整體概盤

能源管理 組織活動碳排管理
上游下游排放管理

碳履歷

碳足跡

產品生命週期細盤

原物料 製程
供應鏈 廢棄物

綠色智造

碳中和

低碳減排運營

節能減碳生產
低碳智能採購

收集

紀錄

報告

ESG 數位平台

監控

改善

研發

採購

設備

生產製造

銷售

物流配送

售後服務

產品設計 / 原物料採購 / 生產排程 /
品質管理 / 物流運輸 / 報廢管理/SMB+MES

能源效率分析
減碳成果分析

原料碳紀錄 / 產品碳紀錄

提效



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Cvilux Group

降成





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Q&A Connect the world, Connect the future.

