



Earnings Presentation

Earnings Announcement: April 15, 2026



Safe Harbor Notice

- Statements regarding CviLux's current expectations are forward-looking statements subject to significant risks and uncertainties; actual results may differ materially from those contained in these statements.
- Information regarding factors that could cause actual results to vary can be found in CviLux's annual or quarterly reports submitted to the Taiwan Stock Exchange (TWSE).
- Unless required by law, we undertake no obligation to update any forward-looking statements due to new information or future events.
- Figures in this report are prepared in accordance with International Financial Reporting Standards (IFRS).

01 Business Units/Operations & Manufacturing

02 Revenue Mix by Product

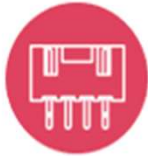
03 Financial Highlights

04 Future Growth Strategy

05 Q & A

Agenda

Business Units



連接器事業群

Connectors
Business Unit



70%



線纜組件事業群

Cable & Harness
Business Unit



25~
30%



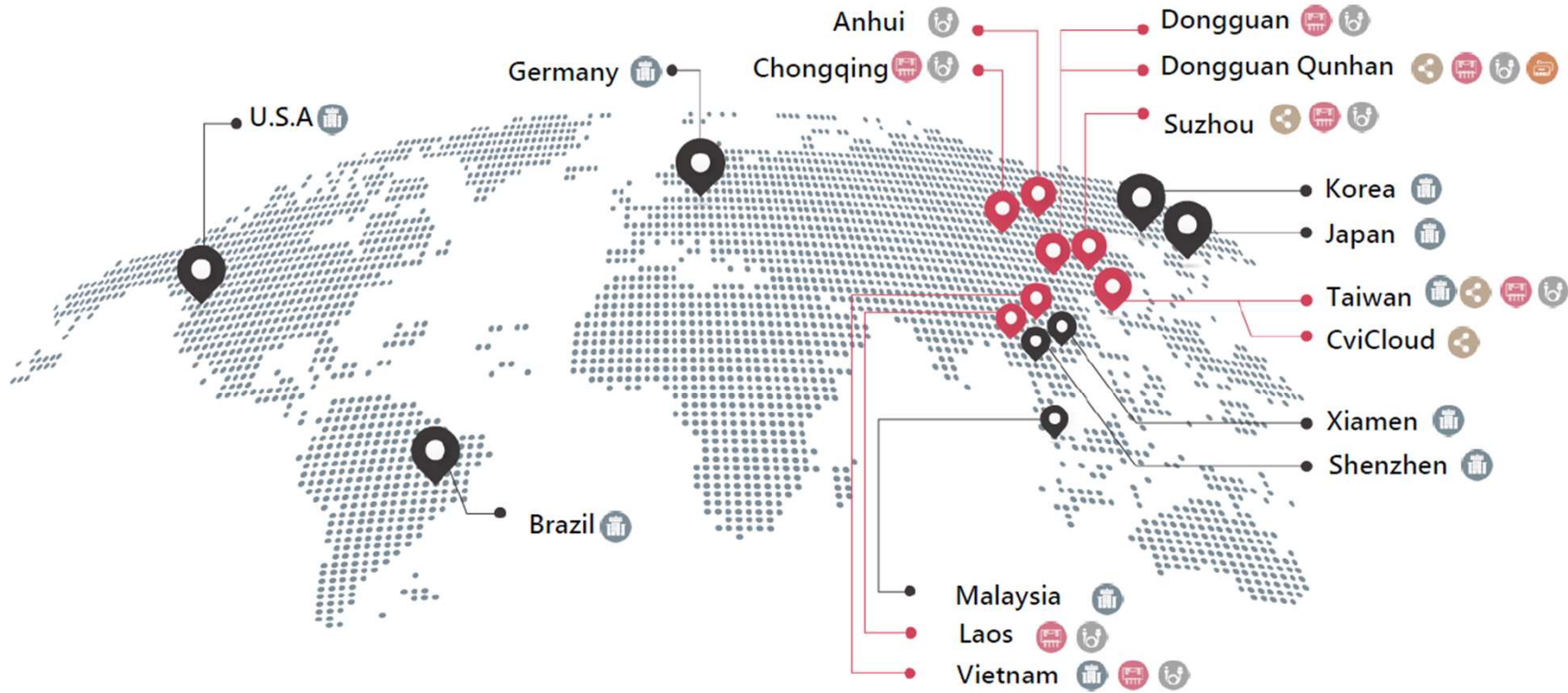
電子配件事業群

Accessories
Business Unit



>5%

Operations & Manufacturing




 R&D Investment Company

CviCloud - Wireless Connectivity Solutions
 Recon - Smart Healthcare Solutions
 Qunhan - Variable Frequency Motor Solutions

 Sales Channel

 Production Base








 Connector Production

 Cable & Harness Production

 Accessories Production

Capacity Expansion & Resource Reallocation



	Operations headquarters	CviLux Corporation (Taipei)	150	Automatic assembly machine Software Center
	South China Factory No. 1	CviLux Electronics (Dongguan) Co., Ltd. (Dongguan)	700	Power Connector 、 Harness 、 FFC 、 Wireless 、 Module / Sensor
	South China Plant No. 2	Dongguan Qunhan Electronics Co., Ltd. (Dongguan)	300	Lightning / Type C 、 I/O connector Insert molding
	East China Factory	CviLux Technology (Suzhou) Co., Ltd. (Suzhou)	350	Fine Pitch Connector FFC / FFC LVDS
	West China Factory	CviLux Technology (Chongqing) Corporation (Chongqing)	350	FFC / FFC LVDS
	Laos factory	CviLux Lao Factory (Laos)	250	Wire Drawing Type C cable
	Vietnam factory	CviLux Vietnam Company Litnited (Vietnam)	10	Wire to Board connector I/O connector
	Thailand factory Malaysia factory			Planning

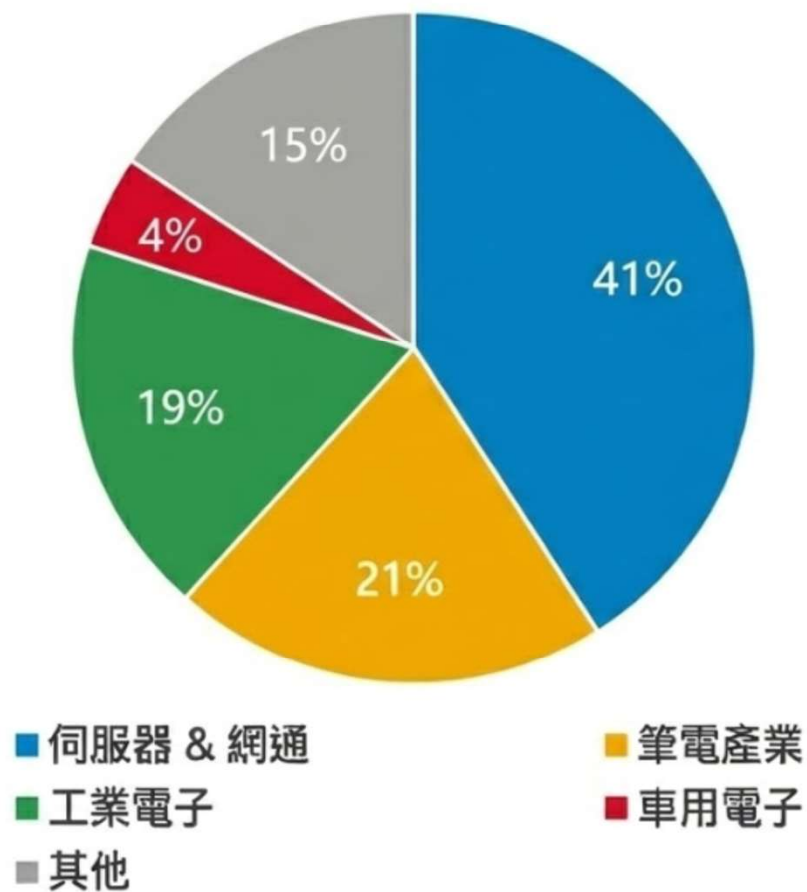
FY2025 Income Statement

(Thousand/ NTD)

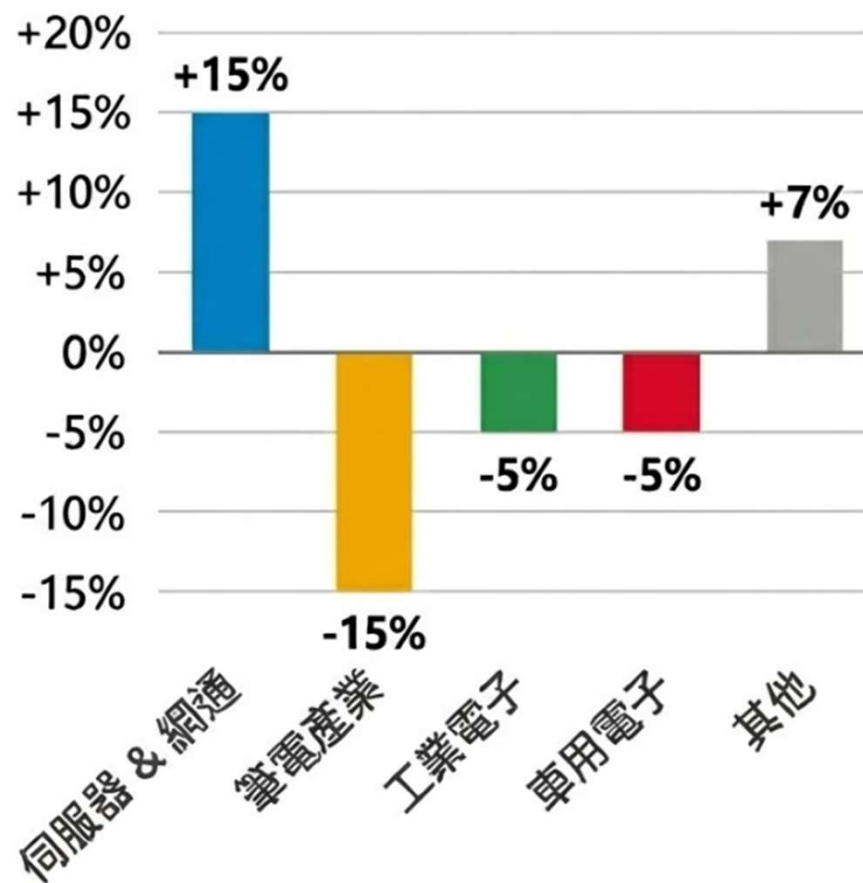
	2025 Q4	2024 Q4	YOY	2025	2024	YOY
營業收入 Net Sales	891,947	829,291	8%	3,355,450	3,188,144	5%
營業成本 Cost Of Goods Sold	542,875	489,569	11%	2,100,106	2,079,718	1%
營業毛利 Gross Profit	349,072	258,722	35%	1,255,344	1,108,426	13%
毛利率%	39%	31%		37%	35%	
營業費用 Operating Expenses	246,049	201,567	22%	805,880	743,778	8%
費用率%	28%	24%		24%	23%	
營業淨利 Operating Income	103,023	57,155	80%	449,464	364,648	23%
營益率%	12%	7%		13%	12%	
業外收支 Total Non-Op. Inc&Exp.	39,776	75,882	-36106	34,851	139,804	-104,953
稅前淨利 Earnings Before Tax	142,799	132,967	7%	484,315	504,452	-4%
所得稅 Income Tax Expense	26,090	47,615	-45% (18%)	145,801	166,830	-13% (30%VS.33%)
稅後淨利 Net Income	116,709	85,352	37%	338,514	337,622	0%
每股盈餘 Earnings Per Share	1.45	0.93	56%	3.92	3.96	-1%

Q4 25 Revenue Mix by Product

2025 Q4 產業佔比



QOQ 成長率



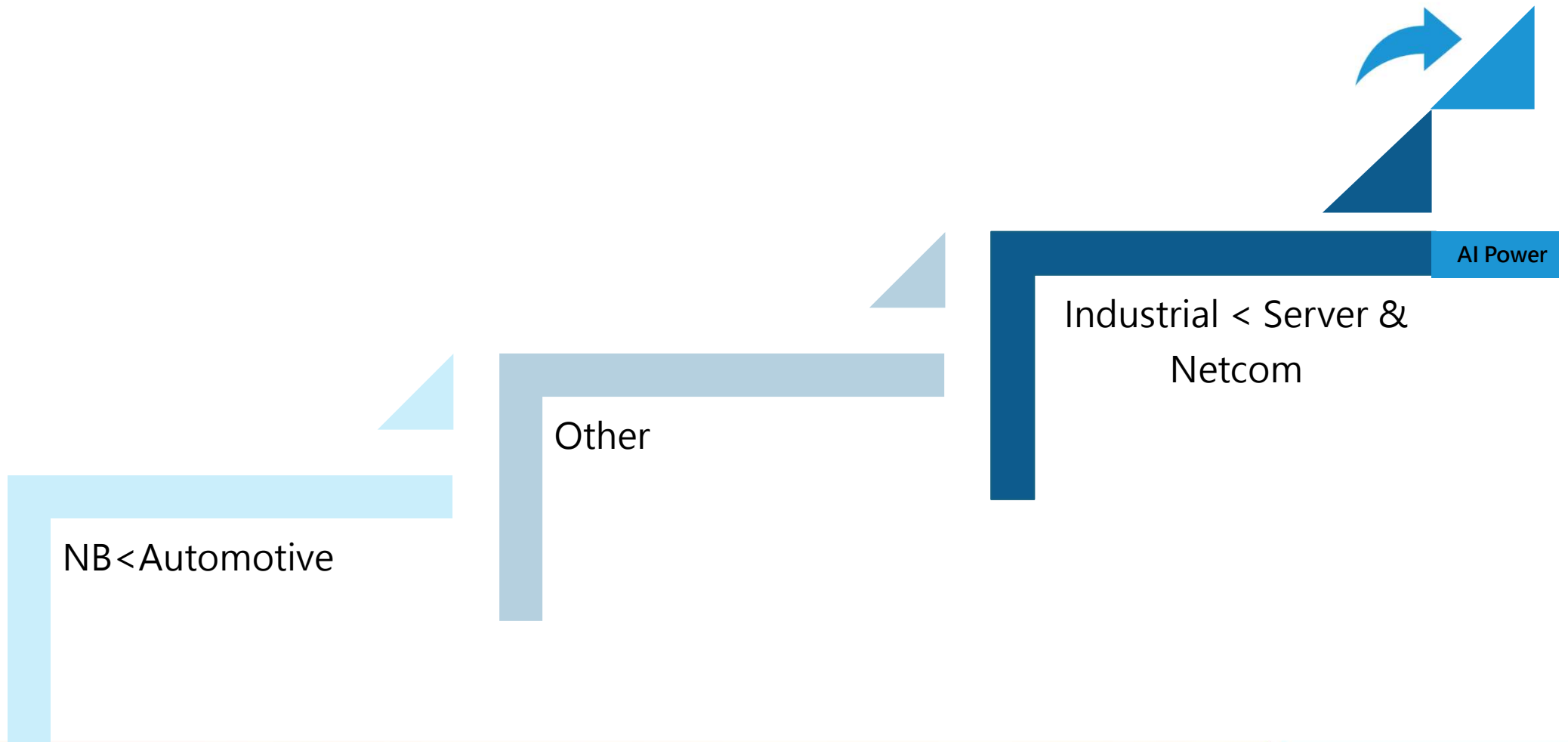
Q4 25 Revenue Mix by Product

	2024Q4	2025 Q3	2025 Q4	QOQ	YOY
Server & Communication (AI Power)	36% (10%)	37% (16%)	41% (19%)	+15% (+22%)	+20% (115%)
Note Book	23%	24%	21%	-15%	-6%
Industrial Application	19%	21%	19%	-5%	+7%
Others	19%	14%	15%	+7%	-2%
Automative	4%	4%	4%	-5%	+4%

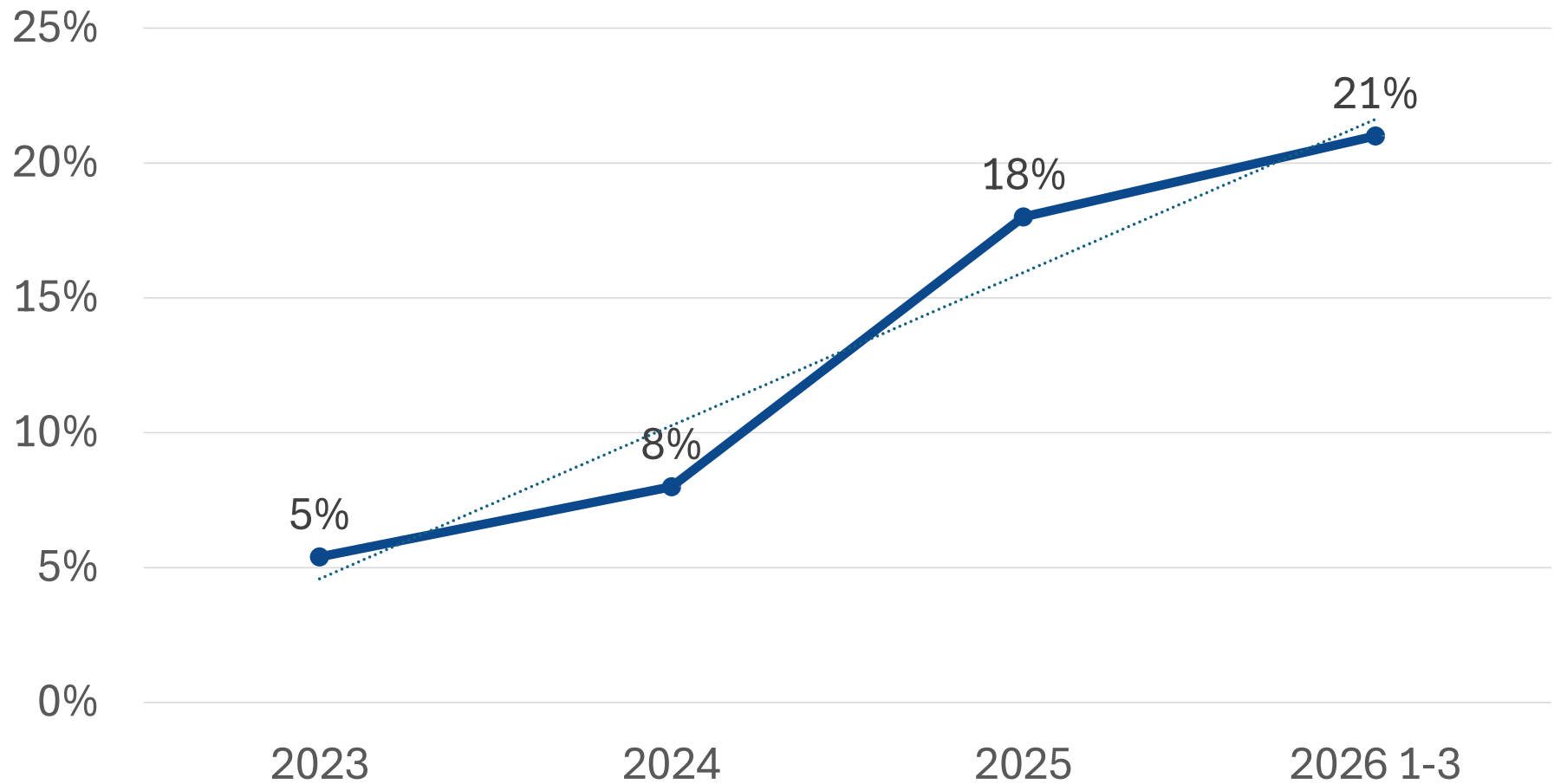
Revenue Mix by Product

	2024	2025	YOY
Server & Communication (AI Power)	34% (8%)	37% (18%)	+14% (135%)
Note Book	24%	23%	0%
Industrial Application	18%	20%	+13%
Others	19%	16%	-8%
Automative	5%	4%	-14%

Margin Profile by Product Segment



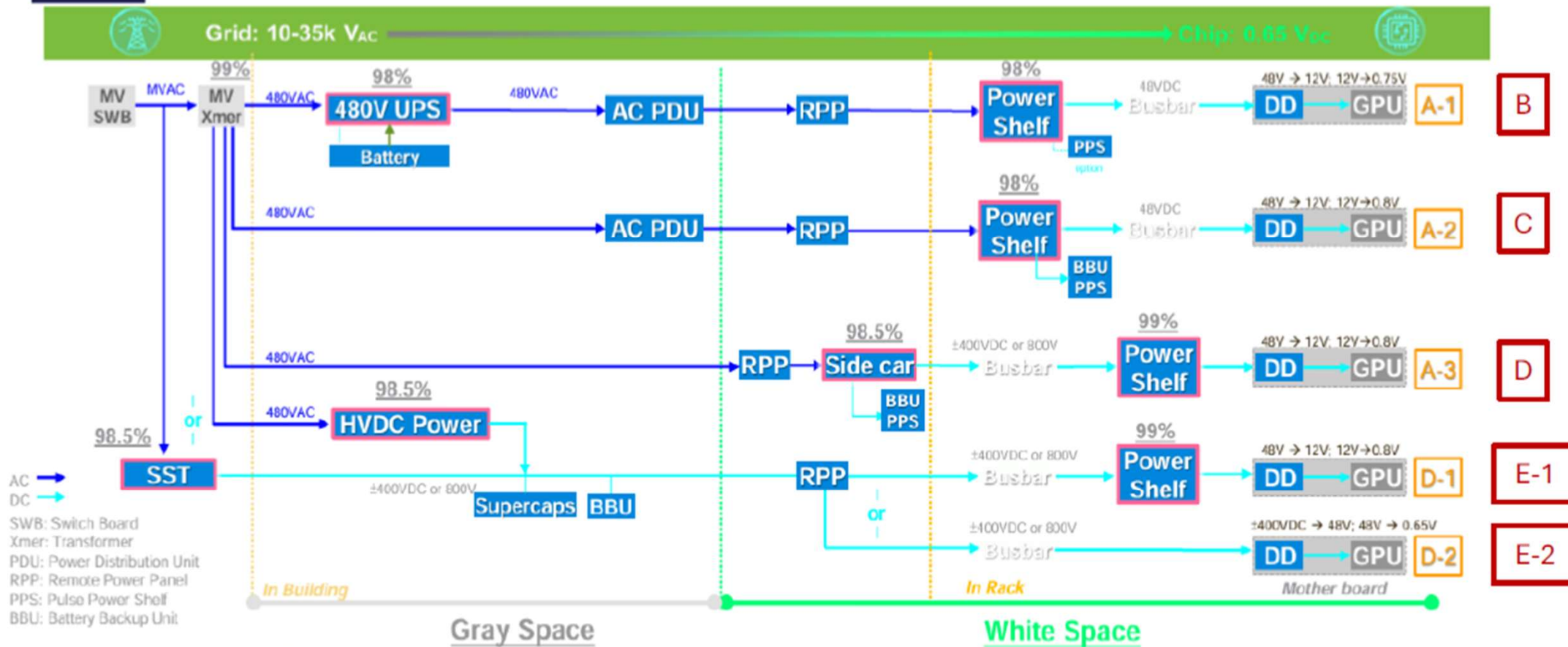
AI Application Revenue Growth



AI Key Customer Momentum

client/year	2023	2024	2025	2026
A	3%	4%	6%	8%
B	2.5%	3%	7%	8%
C	1%	1%	3%	4%
Others	0%	1%	2%	1%
Total	6.5%	8.5%	18%	21%

Benefiting from Structural Shifts in Power



• 1~1.5% higher efficiency @ full load

• DC Bus provide RE/ESS integration capability
• Grid function support

• HVDC bus voltages for scalability

Source:Nomura

2026 Revenue Mix by Product (Quarterly)

	2026Q1	2025Q1	YOY
Server & Communication (AI Power)	44% (21%)	34% (20%)	+54% (+26%)
Note Book	22%	24%	+10%
Industrial Application	16%	17%	+18%
Others	15%	20%	-10%
Automotive	3%	4%	+5%

Business and operation prospects

- Trend-Driven Product Upgrades.
- Streamlining China Operations + Expanding Non-China & Automated Capacity.
- **Balance Sheet Management**
 1. Investing in Future Capacity (New Facility Construction).
 2. Equity Investments for Ecosystem Synergy.
 3. Commitment to Shareholder Value & Returns.



Q & A.

For more information, please
visit www.cvilux-group.com