



Connect the world, Connect the future.

#8103.TT

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Agenda

- ◆ 2024 Q1 Results
- ◆ Products Mix
- ◆ Operational Outlook
- ◆ Q & A



2024 Q1 Income Statement



(NTD in thousand)

	2023 Q1	2024 Q1	YOY
營業收入 Net Sales	668,187	673,011	1%
營業成本 Cost Of Goods Sold	443,165	459,860	4%
營業毛利 Gross Profit	225,022	213,151	-5%
毛利率%	33%	32%	
營業費用 Operating Expenses	169,087	170,894	1%
費用率%	25%	26%	
營業淨利 Operating Income	55,935	42,257	-24%
營益率%	8%	6%	
業外收支 Total Non-Op. Inc&Exp.	(8,932)	78,560	較去年增加
稅前淨利 Earnings Before Tax	47,003	120,817	157%
所得稅 INCOME TAX EXPENSE	19,225	37,565	稅率41%VS.31%
稅後淨利 Net Income	27,778	83,252	200%
每股盈餘 EARNINGS PER SHARE	0.36	1.05	192%

2024 Q1 Products Mix



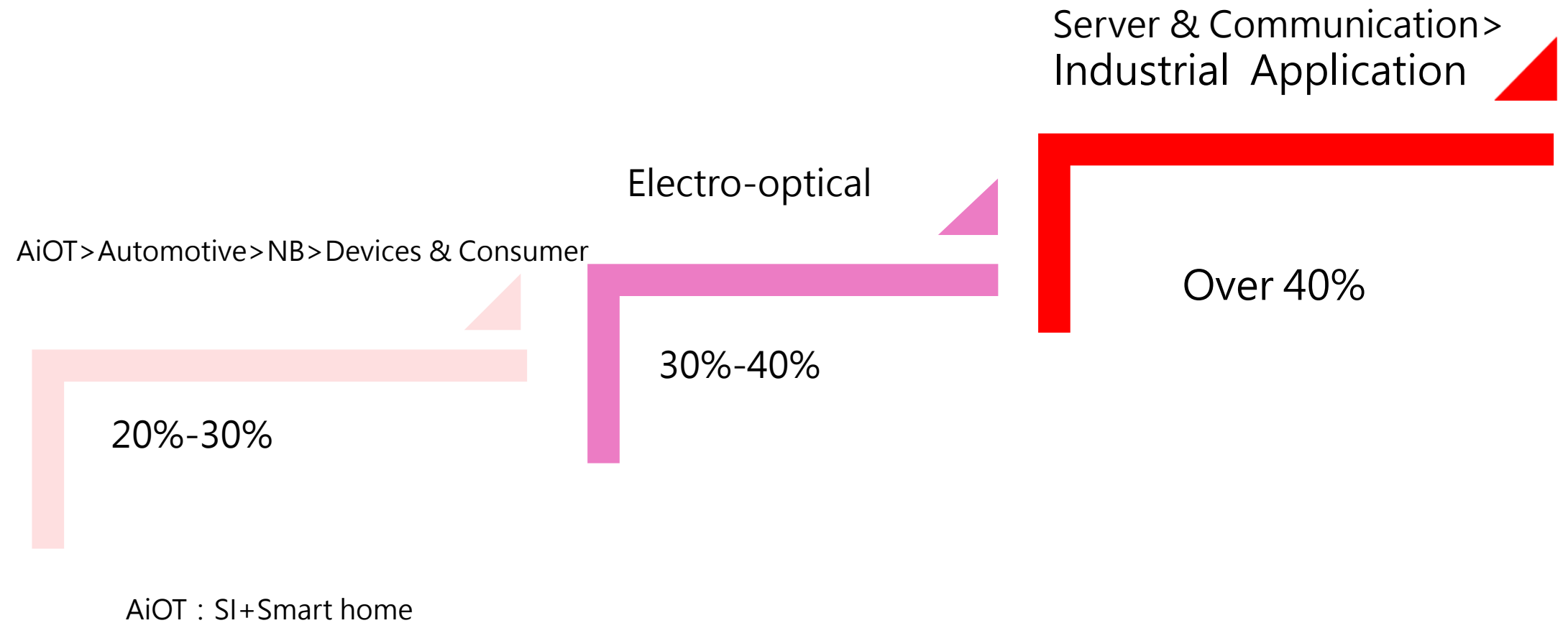
	2023 Q1	2024 Q1	YOY
Server & Communication	28%	32%	+15%
Note Book	27%	25%	-9%
Industrial Application	21%	19%	-12%
Devices & Consumer	9%	9%	-3%
Electro-optical	7%	8%	+17%
Automotive	5%	4%	-50%
AIOT Remark : SI+Smart home	3%	3%	+20%

2024 Products Mix



	JAN.	FEB.	MAR.	APR.	MAY	JAN.~MAY	YOY
Server & Communication	32%	31%	32%	32%	34%	32%	+17%
Note Book	21%	31%	24%	21%	25%	24%	-6%
Industrial Application	20%	13%	19%	23%	15%	19%	-10%
Devices & Consumer	9%	9%	9%	9%	10%	9%	-5%
Electro-optical	9%	8%	8%	9%	9%	9%	+17%
Automotive	6%	5%	4%	6%	6%	5%	+12%
AIOT							
Remark : SI+Smart home	4%	3%	2%	0%	1%	2%	-12%

2024 Product gross margin





AI PC/NB promotes ASP

AI Server increases the usage of connector products



Traditional server 600W or less	AI Server more than 3000W	AI Server more than 6000W
About 6-12 power modules are used	About 30-60 power modules are used	About 120-360 power modules are used
Each power module uses about 4-6pcs connectors Product usage has increased dozens of times		

AI Server Power Wattage Increase the
usage of connector products

CH CU Clseries

AI NB:
NPU
ARM Architecture
Demand power saving
and performance

CP 62_{series} (Minitex pwr PCIe for NPU)



Operational outlook

- 1) Full Year Operating Outlook: Maintain an optimistic linear recovery.
- 2) Outlook by product line: The outlook for high-margin products is positive.
- 3) Growth Drivers: New Demand (High Power), New Applications (AI PC/NB), New Specifications (W Wattage), Technology (Manufacturing Process).





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CviLux Group

Q&A Connect the world, Connect the future.